



YOUR **LEGACY.**
OUR **FUTURE.**

The Family Institute at
Northwestern University

Sample Language for Charitable Bequests in Wills or Trusts

Thank you for requesting information about making a bequest benefitting The Family Institute at Northwestern University. We are grateful for your interest in supporting our mission in this meaningful way. By including a charitable component in your estate or financial plans, you are helping ensure that high-quality, accessible mental healthcare remains available for generations to come.

EXAMPLE BEQUEST LANGUAGE

Please share the sample language below with your legal counsel. As you plan your estate, you may designate your gifts to **The Family Institute at Northwestern University**. These unrestricted gifts will be used to ensure the future of The Family Institute.

As an option, you may wish to designate a restricted gift to benefit a specific program or project at our organization. We are available to work with your professional advisors, but The Family Institute does not provide legal or tax advice.

BEQUESTS FOR GENERAL SUPPORT

For an unrestricted gift that allows The Family Institute at Northwestern University to determine how to use the funds based on the most pressing needs, please use the following language for your will and/or trust:

I give to The Family Institute at Northwestern University, a not-for-profit corporation with its principal offices at 444 N. Michigan Avenue, Fl. 30, Chicago, Illinois, 60611, (the sum of \$_____ or _____% of my residuary estate) to be used for its general purposes. This gift is to be used as The Family Institute at Northwestern University, in its discretion, believes to be appropriate to further the mission of The Family Institute at Northwestern University.

BEQUESTS FOR A SPECIFIC PURPOSE

I give to The Family Institute at Northwestern University, a not-for-profit corporation with its principal offices at 444 N. Michigan Avenue, Fl. 30, Chicago, Illinois, 60611, (the sum of \$_____ or _____% of my residuary estate) to be used for (please insert stated purpose). It is understood and agreed that should the purpose which this bequest is made cease to exist, The Family Institute may devote said bequest for such other uses and purposes as it determines to be in accordance with my original intent in making this gift.

Giving to The Family Institute at Northwestern University

The official name of The Family Institute or TFI is
The Family Institute at Northwestern University.

This is the preferred name for all gifts and bequests.

Gifts should not be made payable to or in the name of a specific department or program.

Directions restricting gifts should be explained in a cover letter accompanying the gift.

Our Federal Tax Identification number 37-1265883.

Our address is 444 N Michigan Ave., 30th Floor, Chicago, IL 60611

Tax Exempt Status

The Family Institute at Northwestern University is recognized as a charitable organization under Internal Revenue Code 501(c)3. A copy of our IRS letter of determination is available upon request at (847) 733-4300.



**THE FAMILY
INSTITUTE**

at Northwestern University

The Family Institute at Northwestern University

444 N Michigan Ave., 30th Floor, Chicago, IL 60611

312-609-5300

Advancement@family-institute.org

The Family Institute is a 501(c)3 organization.

Federal Tax ID 37-1265883

All gifts are tax deductible to the extent allowed by the law.